

Press release
MidCo Infrastructure Logistic AB
Stockholm, 2022-04-27

MidCo Infrastructure Logistics AB (publ) publishes approved bond prospectus in anticipation of listing of its bonds on Nasdaq Stockholm

MidCo Infrastructure Logistics AB (publ) (the “Company”) issued senior secured callable floating rate bonds in an initial amount of SEK 300 million on 12 April 2021 and in a subsequent amount of SEK 200 million on 2 February 2022 (the “Bonds”).

For the purpose of the listing of the Bonds, the Company has prepared a prospectus that has today been approved by the Swedish Financial Supervisory Authority (Sw: Finansinspektionen).

The prospectus is available on the Company's corporate website: www.infralogistic.se.

Admission to trading of the Bonds on Nasdaq Stockholm is expected to take place on or about 29 April 2022.

This information is information that the Company is obliged to make public pursuant to the EU Market Abuse Regulation and the Securities Markets Act. The information was submitted for publication, through the agency of the contact person set out below, at 14:00 CEST on 27 April 2022.

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