

Press release

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Infralogistic successfully places additional bonds of SEK 200 million under its existing bond framework

MidCo Infrastructure Logistics AB (publ) (the “**Issuer**”) has successfully issued senior secured bonds in the amount of SEK 200,000,000 under its existing framework of up to SEK 1,500,000,000 senior secured callable floating rate bonds due 2024 with ISIN: SE0015811443 (the “**Bonds**”) at an issue price of 100 per cent. The total aggregate outstanding nominal amount of the Bonds after the issue will be SEK 500,000,000. The Issuer is intending to use the net proceeds from the issue to finance general corporate purposes of the group, including but not limited to acquisitions and refinancing of existing debt in the acquired entities. Nordea Bank Abp acted as Sole Bookrunner and Issuing Agent in connection with the issuance of the Bonds.

The information was submitted for publication, through the agency of the contact person set out below, at 09:00 CET on 2 February 2022.

For further information, please contact:

Martin Lindström, CFO, Infralogistic
Email: martin.lindstrom@infralogistic.se

About Infralogistic

Infralogistic provides infrastructure logistics services to public and private construction projects, including heavy machinery, logistics, support services and materials such as gravel, rock and concrete. Infralogistic aim to deliver a sustainable circular and complete infrastructure solution.