

PRESS RELEASE

MidCo Infrastructure Logistics AB (publ), 559280-0766

ILAB Group receives consent from bondholders in its written procedure.

Stockholm, 19 January 2022

MidCo Infrastructure Logistics AB (publ) (the “**Issuer**”) hereby announces that, pursuant to the written procedure initiated on 22 December 2021 among the holders of its maximum SEK 1,500,000,000 senior secured callable floating rate bonds 2021/2024 with ISIN: SE0015811443 (the “**Bonds**”), the requested amendments to the term and conditions of the Bonds have been approved and the written procedure has been successfully concluded.

The quorum and majority requirements required to approve the request amendments as set out in the notice of written procedure dated 22 December 2021 (the “**Notice**”) have been met and hence the amendments to the terms and conditions of the Bonds as set out in the Notice shall become effective immediately. The amended and restated terms and conditions are available on the Issuer’s website: www.infralogistic.se

The information was submitted for publication, through the agency of the contact person set out below, at 15:15 CET on 19 January 2022.

For further information, please contact:

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About ILAB Group

ILAB Group provides infrastructure logistics services to public and private construction projects, including heavy machinery, logistics, support services and materials such as gravel, rock and concrete. ILAB Group aim to deliver a sustainable circular and complete infrastructure solution.